

and agriculture; large population and excellent water and rail transportation facilities to other parts of the country—all have encouraged industrial development. Other factors have been proximity to one of the most densely populated sections of the United States and the establishment within the Province of branch factories of such United States industries as automobile manufacturing.

Ontario also has the greatest diversification of manufacturing production of any province. Certain industries, such as the manufacture of motor-vehicles, motor-vehicle parts, agricultural implements, heavy electrical machinery, starch and glucose, machine tools, bicycles and parts, miscellaneous non-ferrous metal products and carpets, mats and rugs, are carried on almost exclusively in Ontario. Of the 40 leading industries in 1949, a substantial number were dominated by Ontario's share of the total production. These industries, with the percentage which the Ontario production of each bears to the 1949 total for Canada, are: motor-vehicle parts 98; motor-vehicles 97; agricultural implements 96; heavy electrical machinery 95; rubber goods 81; primary iron and steel 74; iron castings 69; miscellaneous paper products 63; coke and gas products 62; sheet metal products 60; industrial machinery 59; brass and copper products 58; printing and bookbinding 58; confectionery 57; paper boxes and bags 56; miscellaneous foods 53; furniture 52; and flour mills 50.

In the case of the smaller industries, too, Ontario dominates the field. In 27 such industries in 1949 Ontario contributed more than 75 p.c. of the Canadian total. These are: machine tools 100; starch and glucose 98; bicycles and parts 96; miscellaneous non-ferrous metal products 96; carpets, mats and rugs 95; tobacco processing and packing 93; typewriter supplies 92; soaps, washing compounds and cleaning preparations 90; wine 87; breakfast foods 87; inks 87; artificial abrasives 86; leather tanning 86; scientific and professional equipment 86; automobile accessories, fabric 84; animal oils and fats 84; batteries 83; refrigerators, vacuum cleaners and appliances 82; woollen yarn 81; cordage, rope and twine 81; feed mills 79; toys and games 79; boilers and plate work 76; household, office and store machinery 76; sporting goods 76; jewellery and silverware 75; and miscellaneous cotton goods 75.

#### 5.—Statistics of the Leading Industries of the Province of Ontario, 1949

Industry	Estab-lish-ments	Em-ployees	Salaries and Wages	Cost of Materials	Net Value of Products	Gross Value of Products
	No.	No.	\$	\$	\$	\$
1 Motor-vehicles.....	9	26, 133	74, 518, 788	295, 431, 447	177, 739, 592	476, 084, 443
2 Slaughtering and meat packing...	67	7, 907	20, 149, 051	221, 559, 445	42, 384, 481	265, 291, 727
3 Pulp and paper.....	44	16, 793	51, 576, 946	113, 684, 748	131, 665, 455	264, 183, 400
4 Non-ferrous metal smelting and refining.....	8	7, 694	22, 913, 994	128, 962, 570	95, 400, 693	237, 688, 169
5 Primary iron and steel.....	24	18, 981	56, 947, 264	112, 717, 545	97, 652, 204	226, 993, 255
6 Agricultural implements.....	39	15, 404	41, 987, 161	92, 247, 074	75, 232, 179	169, 450, 644
7 Motor-vehicle parts.....	97	17, 191	44, 152, 651	86, 523, 901	78, 914, 176	167, 723, 543
8 Machinery, heavy electrical <sup>1</sup> .....	32	18, 365	49, 012, 729	61, 285, 674	87, 914, 477	150, 780, 791
9 Rubber goods, including footwear.....	31	14, 556	35, 143, 042	60, 046, 190	83, 025, 528	145, 296, 510
10 Petroleum products.....	16	4, 251	11, 903, 392	101, 321, 991	34, 187, 465	141, 427, 763
11 Butter and cheese.....	686	8, 526	16, 755, 455	96, 808, 072	29, 299, 307	128, 510, 538
12 Flour mills <sup>1</sup> .....	70	2, 381	5, 785, 533	108, 658, 928	12, 693, 218	122, 014, 467
13 Fruit and vegetable preparations.....	210	9, 127	15, 243, 826	56, 344, 477	37, 535, 300	95, 224, 833
14 Sheet metal products.....	138	9, 682	23, 836, 945	50, 649, 395	42, 281, 967	94, 123, 795
15 Castings, iron.....	112	12, 173	31, 681, 711	38, 038, 298	51, 430, 026	91, 627, 925
16 Bread and other bakery products.....	948	14, 339	26, 775, 295	42, 692, 839	42, 613, 751	88, 200, 341
17 Machinery, industrial <sup>1</sup> .....	164	10, 613	26, 702, 151	27, 446, 751	58, 717, 498	87, 033, 316
18 Furniture.....	456	13, 769	28, 690, 621	35, 342, 157	45, 996, 970	82, 213, 350

<sup>1</sup> Not comparable with previous years.